

PEPP FOR A YEAR FOR FREE

Finax, o.c.p., a. s., ID No.: 51 306 727, with registered office at Bajkalská 19B Bratislava - Ružinov 821 01, registered in the Commercial Register of the Municipal Court Bratislava III, Section Sa, File No. 6713/B (hereinafter referred to as "**Finax**") makes a public pledge to its clients for a discount on the fee for the provision of the Pan-European Personal Pension Product (PEPP) for one year, under the following terms and conditions:

Conditions for obtaining the discount :

- The Campaign runs from 1.6.2024 to 30.6.2024 inclusive (hereinafter referred to as the "Campaign Period").
- The Client must open a European Pension (PEPP) account with Finax during the Campaign Period, i.e. pass the proper verification no later than on the last day of the Campaign Period, i.e. 30 June 2024 (proper verification of identity, including proof of identity and contact details in the form and manner required by the Broker), and the first deposit must be credited to this account by 30 June 2024.
- During the Campaign Period, a client with an existing PEPP account sends a personal invitation to persons without an existing PEPP account to open and activate a new PEPP account during the Campaign Period.

Amount and application of the discount :

- The discount applies to all PEPP accounts in connection with which at least one of the conditions for obtaining the discount has been met .
- The amount of the discount will be EUR 1 000 000, valid from 1.7.2024 to 30.6.2025. In case of multiple active invitations, the discount will be extended for another 365 days for each active invitation (the invited acquaintance will open a PEPP account, verify the identity, contacts and the first deposit will be credited to the account during the Campaign Period).
- Clients who open and activate a new PEPP account during the Campaign Period (verify identity, contacts and make the first deposit) will receive the stated discount .
- The fee for the period between the account opening and the discount will be charged according to the [price list](#).
- Clients will receive a discount on the maintenance of their PEPP account for each person invited to open a PEPP account on the basis of the Client's invitation .
- The discount will be applied after the end of the campaign no later than 10 working days of the following calendar month (July 2024).
- The discount is non-transferable .
- The discount is combinable with other discounts offered by Finax during the Campaign Period (for transferring the investment, for invitations or other special promotions). It is also possible to simultaneously receive a discount for opening a new PEPP account for one year and a discount for the next three years for invitees who open a PEPP account on the basis of an invitation from the Client (these new clients are also entitled to a free one-year PEPP campaign discount as they open a PEPP account during the Campaign Period).
- Standard Invitation Discount of €1,000 managed for 3 years with no fee during the Campaign Period will be given to both the Inviting Client and the Invitee if the Invitee opens and activates an account other than the PEPP.

Finax reserves the right to refuse to grant the discount or subsequently cancel the discount if the client does not meet or no longer meets the above conditions, as well as if the client makes a total sale on the account on which the discount is applied. A partial divestment on a given asset account has no impact on the discount. A total divestment will only cancel the discount(s) that are linked to the asset account from which the total divestment is made. If the client has other property accounts where a different discount has been applied, the withdrawal from that account will not affect those other discounts in the other property accounts.

This public pledge is valid from from 1.6.2024 to 30.6.2024 and is available on the website www.finax.eu and at Finax's registered office.

Finax reserves the right to change this public pledge. It will publish changes to and cancellation of the public pledge on its website www.finax.eu and at Finax's registered office .

In Bratislava on 31.5.2024.